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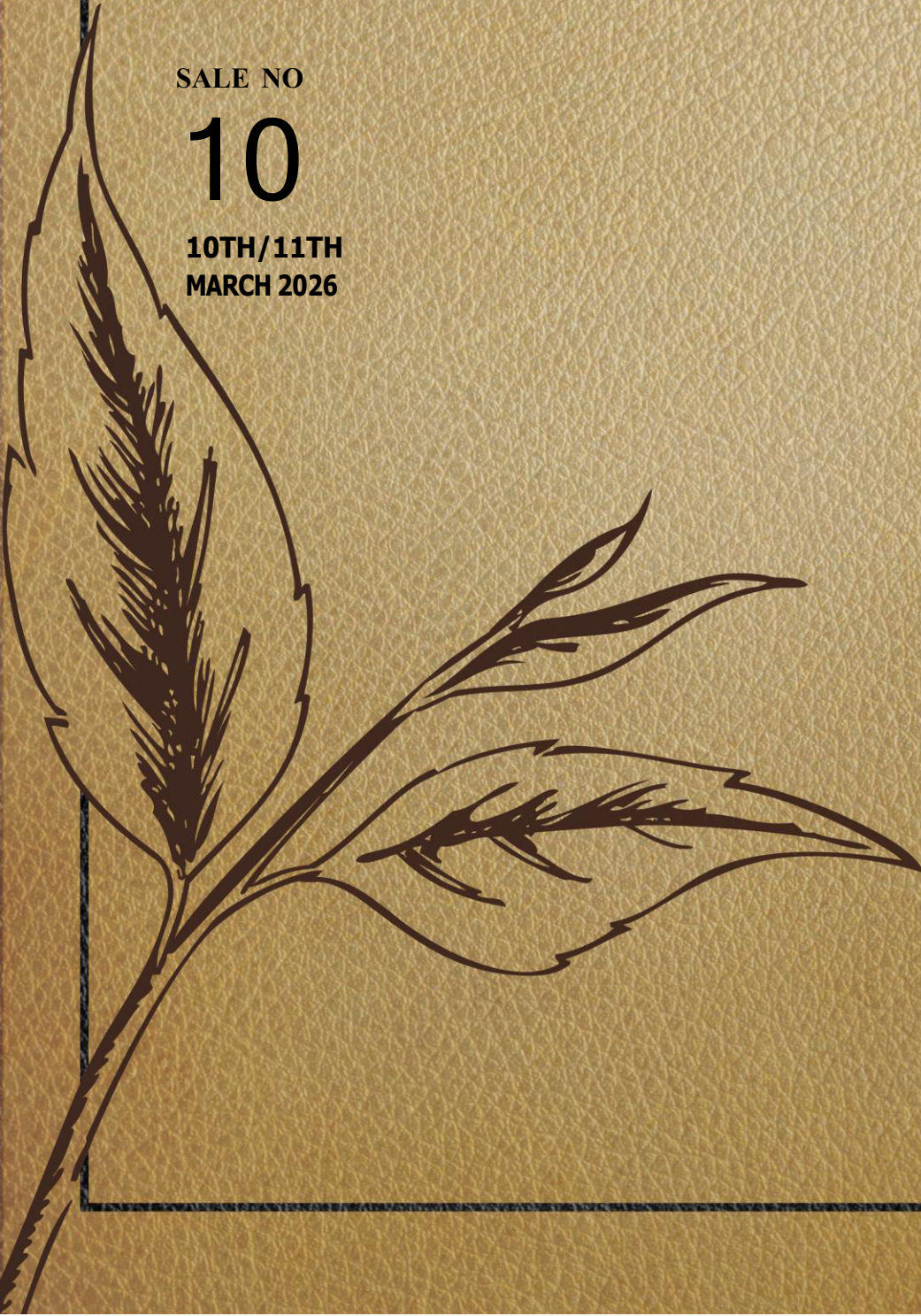
FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

10

**10TH/11TH
MARCH 2026**



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.75	Good
High & Medium	0.52	Fair
Leafy	0.69	Fair
Semi Leafy	0.58	Fair
Tippy/Small Leaf	0.82	Fair
Premium Flowery	0.04	Less
Off Grade	1.28	Irregular
Dust	0.48	Less
Total	5.15	Bearish

ORDER OF SALE

SALE NO : 10

10TH/11TH MARCH 2026

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Forbes & Walker Tea Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd	John Keells PLC
BPML Produce Marketing (Pvt) Ltd	Lanka Commodity Brokers Ltd	Eastern Brokers Ltd
Asia Siyaka Commodities PLC	John Keells PLC	Ceylon Tea Brokers PLC
Mercantile Produce Brokers (Pvt) Ltd	Eastern Brokers Ltd	Lanka Commodity Brokers Ltd
John Keells PLC	Asia Siyaka Commodities PLC	BPML Produce Marketing (Pvt) Ltd
Lanka Commodity Brokers Ltd	Ceylon Tea Brokers PLC	Forbes & Walker Tea Brokers (Pvt) Ltd
Ceylon Tea Brokers PLC	BPML Produce Marketing (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd
Eastern Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC

AUCTION DETAILS

AT THIS WEEK'S SALE 10,647 LOTS TOTALLING 5,153,656 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	797	748,348
High & Medium	1,267	519,138
Low Grown - Leafy	1,953	694,315
Low Grown - Semi Leafy	1,483	577,101
Low Grown - Tippy	1,843	818,514
Premium Flowery	285	36,644
Off Grades	2,465	1,279,284
Dust	554	480,312
Total	10,647	5,153,656
Re - Prints	1,268	665,585

SETTLEMENT DATES

13/03/2026 17/03/2026 18/03/2026

10% Payment Buyers Prompt Sellers Prompt

Quality

Teas from the Western and Nuwara Eliya regions were irregular and barely maintained. Uva/Uda Pussellawas were fairly similar, whilst the Low Grown were lower to last.

COMMENTS

Auction No. 10 concluded today was the 2nd auction following the recent tension in the Middle East and notwithstanding the speculation of adverse repercussions vis-à-vis overall demand/prices at the auctions - there was good general demand with only the Tippy teas declining substantially and at time being unsellable.

Total Auction quantities declined further with approximately 5.0 M/Kgs on offer of which Ex-Estate offerings totalled 0.75 M/Kgs, down from 0.8 M/Kgs the previous week.

Offerings in the Ex-Estate catalogues showed less availability of Select Best seasonal Westerns, whilst it continued to have on offer a fairly useful selection of teas, particularly from the Western and Nuwara Eliya regions.

Better Western BOP/BOPF's were firm with select BOP, BOPSp and PEK invoices appreciating by up to Rs. 50 per kg. In the Below Best category, select brighter BOP's appreciated by Rs. 20-40 per kg, whilst the others were irregular. Corresponding BOPF's in the higher price bracket sold around last levels, whilst the others were firm and up to Rs. 20 per kg dearer. At the lower end of the market, prices for BOP's were irregular, whilst the corresponding BOPF's were firm and up to Rs. 20 per kg dearer. Nuwara Eliyas' continued to sell reasonably well following quality. Uda Pussellawas' were a weak feature. Uva - High-priced BOP's of last week declined by Rs. 50 per kg and more, whilst the others were generally firm. Corresponding BOPF's were firm and up to Rs. 20 per kg dearer selectively.

High & Mid Grown CTC teas showed no significant change in overall pricing. Corresponding Low Grown BP1's were generally firm, whilst the PF1's met with better demand and a firm to dearer trend in prices.

Low Grown totalled approximately 2.1 M/Kgs. Leafy, Semi-Leafy and Tippy categories met with fair demand, whilst the Premium category witnessed less demand.

In the Leafy and Semi-Leafy catalogues, Select Best and Best BOP1's maintained, whilst the balance together with the bolder varieties declined. Well-made OP1's were firm, whilst the teas in the Below Best category appreciated. Teas at the bottom sold around last levels. OP/OPA's, in general, maintained. Well-made PEK's were firm, whilst the Below Best varieties declined. Teas at the lower end sold at last levels. PEK1's, in general, appreciated.

In the Tippy catalogue, well-made FBOP's together with the cleaner Below Best and neater bolder varieties were firm, whilst the balance were easier. FF1's, in general, were firm to easier, whilst the teas at the bottom declined.

In the Premium catalogue, Tippy teas, in general, declined substantially and at times were unsellable due to a lack of suitable bids.

World Tea News

India - EU FTA - Benefits Tea Sector but Concerns on MRLS

The India-EU Free Trade Agreement (FTA) marks a significant milestone in bilateral trade relations. For India's tea sector, especially Assam's premium orthodox producers, the deal brings long-awaited tariff clarity in one of the world's most valuable consumer markets. But even as tariffs fall to zero, a tougher regulatory test looms ahead.

Under the agreement, India secures preferential access to the European Union for over 99% of its exports by trade value. For tea, however, the breakthrough is not in bulk shipments. The structural shift lies in value-added segments.

Before the FTA, retail tea packs weighing less than 3kg were subject to duties ranging from 3.2% to 6.4%. Flavored and specialty green teas faced tariffs of up to 6%, while instant tea and extracts were taxed as high as 10.2%. All of these now fall to zero.

Assam itself produces over half of India's tea, around 628 million kilograms in 2024, with projections rising further. With India's total tea exports at approximately 262 million kilograms annually, even incremental EU gains can influence price realization for premium segments.

Issues Indian teas face are not duty barriers but MRL compliance. From March 2026, the EU's Maximum Residue Limits (MRLs) for certain pesticides, including thiamethoxam and clothianidin, tighten significantly, with default limits set at 0.05 ppm.

Source: STiR Coffee & Tea (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

CROP AND WEATHER

FOR THE PERIOD 04 - 10 March 2026

Western/Nuwara Eliya Regions



The Nuwara Eliya and Western regions experienced bright weather during the week. Showers are expected in both regions during the latter part of the day according to the Department of Meteorology.

Uva/Udapussellawa Regions



Bright weather was reported in the Uva and Uda Pussellawa regions throughout the week. The Department of Meteorology expects misty conditions in the Uva Region during the early hours of the morning in the week ahead.

Low Grown



Sunny weather was reported in the Low Grown Region during the week. Misty conditions are expected in the Low Grown Region in the week ahead according to the Department of Meteorology.

Crop

The crop intake in the Western and Nuwara Eliya regions reported a decrease, while the Uva and Low Grown regions reported an increase.

HIGH GROWN TEAS

■	Incline from last week
■	Decline from last week
■	Static Market

BOP

Best Western's were firm and Rs. 50 per kg dearer for select invoices, whilst the others were irregular. In the Below Best category, select improved teas were Rs. 20-40 per kg dearer, whilst the others were irregular. Clean Leaf teas at the lower end of the market were up to Rs. 50 per kg easier, whilst the other poorer varieties sold around last. Nuwara Eliya's continued to sell well following quality. Uda Pussellawa's - Better teas were firm and tended dearer, whilst the others were barely steady. Uva's - Select high-priced teas declined by Rs. 50 per kg and more, whilst the others were generally firm.

BOPF

Best Western's, where quality was maintained, were mostly firm, whilst the others were irregular and tended easier. In the Below Best category, teas in the higher price bracket sold around last week's levels, whilst the others together with teas at the lower end of the market were firm and up to Rs. 20 per kg dearer on last week's closing levels. Nuwara Eliya's were generally firm. Uda Pussellawa's - Better teas were firm and dearer, whilst the others declined by up to Rs. 50 per kg. Uva's were firm and up to Rs. 20 per kg dearer selectively.

OP/OPA

Well-made varieties were firm to dearer by Rs. 20 per kg, whilst the Below Best types and the others were firm to easier by Rs. 10-20 per kg. Poorer sorts gained by Rs. 10-20 per kg and more at times.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were mostly unsellable due to a lack of suitable bids. Select Best and Best Orthodox Leafy PEK/PEK1's were firm to dearer by Rs. 50 per kg. Below Best PEK/PEK1's were firm to easier by Rs. 20 per kg, whilst the teas at the bottom end were lower by Rs. 20-40 per kg. High-priced Select Best Rotovane PEK's of last week declined considerably, whilst the others were irregular and mostly easier. Below Best varieties declined by Rs. 40-50 per kg, whilst the poorest on offer sold at last levels.

FBOP/FBOPF1

Flavoury FBOP's were mostly unsold, whilst there were hardly any FBOPF1's on offer. Better Orthodox FBOP/FBOPF1's were easier by Rs. 40-60 per kg, whilst the Below Best varieties were irregularly firm. Teas at the lower end eased by Rs. 20-30 per kg.

QUOTATIONS LKR

SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	03/04 Mar	10/11 Mar	03/04 Mar	10/11 Mar	03/04 Mar	10/11 Mar	03/04 Mar	10/11 Mar
Best Westerns	1420-2250	1360 - 1650	1360-1600	1380 - 1650	1260-1500	1220 - 1420	1140	1000 - 1040
Below Best Westerns	1300-1400	1180 - 1350	1260-1340	1280 - 1360	1080-1220	1040 - 1200	N/A	850 - 900
Plainer Westerns	1100-1240	1060 - 1140	1140-1240	1120 - 1260	800-850	710 - 960	N/A	810 -
Nuwara Eliyas	1700-1750	1650 - 1700	1380	1500 -	N/A	700 - 1260	N/A	800 -
Brighter Udapussellawas	1100-1120	1160 - 1180	1120-1220	1160 - 1220	1300	N/A	N/A	1000 - 1060
Other Udapussellawas	1020-1080	1000 - 1040	1000-1100	1000 - 1040	N/A	940 - 1120	N/A	N/A
Best Uvas	1340-1380	1280 - 1300	1200-1260	1240 - 1280	1200-1500	1220 - 1440	1080-1120	1020 - 1180
Other Uvas	1040-1140	1120 - 1260	1100-1160	1140 - 1220	780-1180	790 - 1200	N/A	710 - 1000

MEDIUM GROWN TEAS

■	Incline from last week
■	Decline from last week
■	Static Market

BOP	Select Large Leaf types sold well at dearer rates, whilst the others were irregular and barley steady.
BOPF	Firm and Rs. 20-40 per kg dearer.
OP/OPA	Well-made teas were firm to dearer by Rs. 40-60 per kg, whilst the Below Best types gained by Rs. 20-30 per kg. Teas at the lower end were firm to dearer by Rs. 30 per kg.
PEKOE/PEKOE1	Select Best and Best PEK/PEK1's were firm to dearer by Rs. 50 per kg and more at times. Below Best sorts were irregularly firm, whilst the poorer varieties declined by Rs. 20-30 per kg.
FBOP/FBOPF1	A few Select Best FBOP/ FBOPF1's appreciated following special inquiry, whilst the others were firm to easier by Rs. 20-40 per kg. Below Best and other FBOP/FBOPF1's were easier by Rs. 30-50 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	03/04 Mar	10/11 Mar	03/04 Mar	10/11 Mar	03/04 Mar	10/11 Mar	03/04 Mar	10/11 Mar
Good Mediums	1300-1600	1280 - 1750	1220-1240	1260 -	1320-2000	1360 - 2350	1080-1200	1100 - 1300
Other Mediums	860-1100	800 - 940	820-1160	770 - 940	800-1300	790 - 1340	820-1040	780 - 1080

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Hardly any offerings. PF1s - Mostly firm.
MEDIUM GROWN	BP1s - Hardly any offerings. PF1s - Sold around last week's levels.
LOW GROWN	BP1s - Generally firm. PF1s - Gained by Rs. 20-40 per kg and more at the commencement and eased towards the close.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	03/04 Mar	10/11 Mar	03/04 Mar	10/11 Mar
High Grown	N/A	N/A	960-1100	1000 - 1100
Medium Grown	1020-1060	1000 - 1040	980-1160	1000 - 1160
Low Grown	1320-1340	1380 - 1400	1020-1340	1200 - 1440

OFF GRADES

■	Incline from last week
■	Decline from last week
■	Static Market

FGS1/FGS

Select Best sorts together with the Best varieties maintained, whilst the Below Best sorts were irregularly lower following quality. Teas at the lower end of the market declined. Low Grown - Clean Leaf sorts were firm to easier, whilst the others were lower. CTC - In general, declined.

BROKENS

Reducer varieties together with the clean leaf sorts in the Best category maintained. Flaky Below Best sorts together with the poorer sorts declined sharply and at times, were unsellable due to a lack of suitable bids.

BOPIA

Teas in the Best category were firm, whilst the Below Best varieties which commenced firm to dearer, declined by Rs. 10-20 per kg as the sale progressed. Poorer sorts, in general, were firm.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	03/04 Mar	10/11 Mar	03/04 Mar	10/11 Mar	03/04 Mar	10/11 Mar
Better Fannings (Orthodox)	820-1260	790 - 1240	790-1140	760 - 1120	800-940	770 - 940
Better Fannings (CTC)	N/A	N/A	N/A	N/A	820-1060	810 - - 1180
Other Fannings (Orthodox)	460-800	430 - 780	460-760	480 - 740	440-780	430 - - 750
Other Fannings (CTC)	N/A	580 -	580-730	560 - 580	540-650	600 - 690
Good Brokens	720-1100	690 - 1000	710-1200	680 - 1320	730-1240	700 - 1280
Other Brokens	490-660	400 - 640	450-680	450 - 660	400-680	400 - - 680
Better BOP1As	700-960	700 - 960	700-980	700 - 1240	740-1300	750 - 1320
Other BOP1As	600-680	600 - 680	580-680	600 - 680	500-720	520 - 730

DUSTS

DUST1

Teas in the Select Best category were firm to easier by Rs. 20-40 per kg, whilst the Best varieties were easier by Rs. 40 per kg. The Below Best varieties were firm to dearer by Rs. 20-40 per kg, whilst the poorer sorts were firm to easier by Rs. 20-40 per kg. The Low Grown varieties were substantially lower by Rs. 60 per kg and more at times. The High and Medium Grown CTC's were dearer by Rs. 20-40 per kg, whilst the Low Grown CTC's sold around last week's price levels.

DUST

Clean Leaf secondaries were easier by Rs. 20-40 per kg, whilst the poorer sorts followed a similar trend. The Low Grown varieties declined by Rs. 30-50 per kg.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	03/04 Mar	10/11 Mar	03/04 Mar	10/11 Mar	03/04 Mar	10/11 Mar
Better Primary Dust (Orthodox)	1180-1650	1160 - 1600	N/A	1050 - 1240	980-1060	960 - 1000
Better Primary Dust (CTC) P. Dust	N/A	1120 - 1180	1020-1100	1040 - 1120	1180-1500	1160 - 1440
Below Best Primary Dust (Orthodox)	1000-1160	1000 - 1140	830-1000	840 - 1040	730-960	710 - 940
Other Primary Dust (CTC) P. Dust	N/A	1100 - 1120	660-1000	920 - 1020	850-1160	770 - 1140
Other Primary Dust (Orthodox)	670-980	860 - 980	560-820	590 - 830	570-720	550 - 700
Better Secondary Dust	1050-1180	1040 - 1220	N/A	840 - 880	900-1280	870 - 960
Other Secondary Dust	610-1040	610 - 1020	560-830	590 - 820	560-900	580 - 860

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	Well-made FBOP's together with the cleaner Below Best and neater bolder varieties were firm, whilst the balance were easier. FBOP1's, in general, were firm.
BOP	A selection of select Best BOP's were firm, whilst the others were easier.
BOP1	Select Best and Best BOP1's were firm, whilst the balance together with the bolder varieties declined.
OP1	Well-made OP1's were firm, whilst the teas in the Below Best category appreciated. Teas at the bottom sold around last levels.
OP	OP's, in general, were firm.
OPA	OPA's, in general, were firm.
PEKOE	Well-made PEK's were firm, whilst the Below Best varieties declined. Teas at the bottom sold at last levels. PEK1's, in general, appreciated.
BOPF	A few BOPF's were firm following special inquiry, whilst the balance were easier.
FBOPF/FBOPF1	Tippy teas, in general, declined substantially and at times were unsellable due to a lack of suitable bids. FF1's, in general, were firm to easier, whilst the teas at the lower end declined.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	03/04 Mar	10/11 Mar	03/04 Mar	10/11 Mar	03/04 Mar	10/11 Mar	03/04 Mar	10/11 Mar
FBOP 1	1650-1950	1650 - 1950	1400-1500	1400 - 1500	1300-1350	1300 - 1350	900-950	900 - 950
FBOP	1800-2500	1800 - 2500	1600-1650	1600 - 1650	1300-1350	1300 - 1350	900-950	900 - 950
BOP 1	2250-3000	2250 - 2950	1650-2250	1650 - 2250	1260-1550	1220 - 1500	900-1240	900 - 1200
BOP	1500-1800	1500 - 1800	1400-1450	1400 - 1450	1100-1200	1050 - 1150	900-950	900 - 950
BOPF	1300-1400	1300 - 1400	900-1000	900 - 1000	850-880	800 - 850	800-850	750 - 780
FBOPF (TIPPY)/FBOPF SP	3500-4000	2800 - 3300	3000-3450	2200 - 2400	2500-2800	1600 - 2100	1000	N/A
FBOPF 1	1500-1650	1500 - 1650	1380-1420	1380 - 1420	1300-1320	1250 - 1300	900-950	900 - 950
FBOPF	1400-1500	1400 - 1500	1300-1350	1300 - 1350	1200-1250	1200 - 1250	900-1100	900 - 1000
OP 1	3050-3500	3100 - 3700	2500-3000	2550 - 3050	1750-2450	1800 - 2500	950-1700	950 - 1750
OP	1550-1700	1550 - 1650	1420-1500	1440 - 1500	1280-1400	1300 - 1420	850-1260	850 - 1280
OPA	1500-1950	1550 - 1950	1340-1480	1360 - 1500	1240-1320	1260 - 1340	850-1220	850 - 1240
PEKOE	1480-2500	1480 - 2650	1300-1460	1300 - 1460	1200-1280	1200 - 1280	850-1180	850 - 1180
PEK 1	1700-2450	1750 - 2250	1340-1650	1400 - 1750	1200-1320	1220 - 1380	900-1180	900 - 1200

TOP PRICE

WESTERN MEDIUM				WESTERN HIGH			
Ancoombra	BOP		1750	Robgill	BOPF		1600
Kenilworth	BOP		1750	Mattakelle	BOPF		1600
Dartry Valley	BOP	@	1600	Wanarajah	BOPF	@	1550
Nayapane	BOP		1600	Great Western	BOPF	@	1550
Harangalla	BOP	@	1500	Ingestre	BOPF	@	1500
Doombagastalawa	BOP	@	1500	Gouravilla	BOPF	@	1500
Windsorforest	BOPSp	@	1700	Wattegodde	BOPF		1500
Vellai Oya	BOPF	@	1260	Inverness	BOP1		1500
Windsorforest	BOPF	@	1020	Glenloch	BOP1	@	1400
Craighead	BOPF	@	1020	Venture	FBOP		1420
Imboolpittia	BOPF	@	1020	Inverness	FBOP1		1200
Doombagastalawa	BOPF	@	960	Inverness	FBOPF1		1400
Craighead	BOPFSp	@	1340	Glenloch	FBOPF1	@	1380
Dartry Valley	BOPFSp	@	1200	Inverness	FBOPF1		1380
Harangalla	BOPFSp	@	1080	Frotoft Super	FBOPF1		1380
Harangalla	BOP1	@	1750	Glenloch	OP	@	1040
Dartry Valley	BOP1	@	1650	Frotoft Super	OP		1040
Harangalla	FBOP	@	2350	Craig Hill	OPA		1040
Dartry Valley	FBOP	@	1900	Venture	OPA		1040
Craighead	FBOP	@	1850	Venture	OP1		1460
Craighead	FBOP1	@	1360	Somerset	PEK	@	1800
Cooroondoowatte	FBOPF	@	1040	Frotoft Super	PEK1		1600
BTS Super	FBOPF		1040	Glenloch	PEK1	@	1550
Imboolpittia	FBOPF1	@	1700	NUWARA ELIYAS			
Dartry Valley	FBOPF1	@	1550	Mahagastotte	BOP	@	1700
New Rothschild	FBOPF1		1550	Kenmare	BOP		1120
Ancoombra	FBOPF1		1550	Mahagastotte	BOPF	@	1500
Craighead	FBOPF1	@	1480	Court Lodge	BOPF	@	1400
Harangalla	FBOPF1	@	1480	Kenmare	BOPF	@	900
Cooroondoowatte	OP	@	1280	Kenmare	FBOP	@	1260
Dartry Valley	OP	@	1280	Court Lodge	OP	@	800
Harangalla	OP		1280	Court Lodge	OPA	@	870
Dartry Valley	OPA	@	1280	Kenmare	OPA	@	800
Cooroondoowatte	OP1	@	1650	Court Lodge	PEK	@	700
Maussawa Valley	OP1		1650	Court Lodge	PEK1	@	1060
Harangalla	OP1	@	1600	UDAPUSSELLAWAS			
BTS Super	OP1		1600	Mooloya	BOP		1180
Dartry Valley	OP1	@	1550	Luckyland	BOPSp		1180
Greenwood	OP1		1550	Mooloya	BOPF		1280
New Baddegama Super	OP1		1550	Blairlmond	FBOP	@	1360
Kenilworth	OP1		1550	Delmar	FBOPF1		1400
Rilagala	PEK	@	1550	Maha Uva	FBOPF1	@	1360
Dartry Valley	PEK	@	1460	Blairlmond	FBOPF1	@	1340
Dartry Valley	PEK1	@	2100	Maha Uva	OP	@	1200
WESTERN HIGH				Blairlmond	OP	@	1120
Bogawantalawa	BOP		1600	Maha Uva	OPA	@	1140
Tillyrie	BOP	@	1550	Delmar	OPA	@	1100
Holyrood	BOP		1550	Blairlmond	OPA	@	1080
Wattegodde	BOP		1550	Maha Uva	OP1	@	1480
Great Western	BOP		1550	Delmar	OP1	@	1460
Norwood	BOPSp	@	1550	Blairlmond	OP1	@	1400
Somerset	BOPSp	@	1550	Blairlmond	PEK	@	1220
Tillyrie	BOPSp	@	1500	Delmar	PEK	@	1120
Queensberry	BOPSp	@	1400	Blairlmond	PEK1	@	1800
Somerset	BOPF	@	1600	Delmar	PEK1	@	1650
Norwood	BOPF	@	1600	Maha Uva	PEK1	@	1550

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

LOW GROWNS				UVA HIGH			
Andaradeniya Super	BOP		2250	Craig	BOPSp		1240
Stream Line	BOPSp		2200	Nayabedde	BOPF	@	1280
Rajjuruwatta Super	BOPF		1950	Bandaraeliya	BOPF	@	1280
Ceciliyan	BOPF	@	1380	Kelliebedde	BOPF	@	1260
Hidellana	BOPF	@	1380	Pitaratmalie	BOPF		1260
Palmgarden	BOPF	@	1340	Mahadowa	BOPF	@	1150
Sithaka	BOPF		1340	Uva Highlands	BOPFSp	@	900
Kings Bru	BOPFSp		1950	Uva Highlands	BOP1	@	1480
Sithaka	FBOP		2800	Ranaya	FBOP		1440
Athukorala Group Super	FBOP1		1850	Uva Highlands	FBOP		1440
Kingsbru	FBOP1		1850	Uvakellie	FBOP1		1140
New Vithanakande	FBOPF		1550	Ranaya	FBOPF1		1380
Lumbini	FBOPF		1440	Uva Highlands	OP	@	1180
Ceyenta	FBOPF		1440	Ampittiakande	OPA		1200
Hidellana	FBOPF	@	1420	Ellathota Uva	OP1		1460
Lumbini	FBOPF1		1650	Glenanore	OP1	@	1380
Sithaka	FBOPF1		1650	Balagalaella	PEK	@	1280
Pothotuwa	FBOPF1	@	1600	Spring Valley	PEK	@	1260
Adams View	FBOPF1	@	1600	Oodoowerre	PEK		1260
Hedigalla	FBOPF1		1600	Mount Uva	PEK		1260
Gunawardana	FBOPF1	@	1550	Ellathota Uva	PEK		1260
Lakvinka	FBOPF1		1550	Nayabedde	PEK	@	1250
Kolonna Super	FBOPF1		1550	Ampittiakande	PEK1		1700
Co-Op Lanka	FBOPF1		1550	Ellathota Uva	PEK1		1700
Elaine Super	FBOPF1		1550	UNORTHODOX HIGH			
Pothotuwa	BOP1	@	2950	Florence CTC	PF1	@	1100
Sithaka	BOP1		2950	Dunsinane CTC	PF1	@	1100
Lions	BOP1		2950	UNORTHODOX MEDIUM			
Pothotuwa	OP1	@	3700	New Peacock CTC	PF1	@	1160
HPP Tea	OP		1650	Delta CTC	BP1		1040
Liyonta	OPA		1950	Aultmore CTC	BPS	@	850
Liyonta	PEK		2650	UNORTHODOX LOW			
Andaradeniya Super	PEK1		2250	New Galbode CTC Super	PF1	@	1440
Dampahala	PEK1		2250	Ceciliyan CTC	BP1		1400
Renukanda	PEK1		2250	Lantern Hill C.T.C	BPS	@	840
New Batuwangala	PEK1		2250	PREMIUM FLOWERY			
UVA MEDIUM				Maleesha Group	FBOPFSp		6950
Tinioya	BOP		1380	New Vithanakande	FBOPFExSp		3200
Halpewatte Uva	BOPSp		1400	Morawakkorale	FBOPFExSp	@	3050
Halpewatte Uva	BOPF		1320	Tea Bank	FBOPFExSp1		3500
High Spring	BOPFSp		1360	DUSTS			
Sarnia Plaiderie	BOP1		1800	Great Western	DUST1	@	1600
Aruna Keppetipola	FBOP		1600	Somerset	DUST1	@	1600
Sarnia Plaiderie	FBOP1	@	1160	Mattakelle	DUST1		1600
Dickwella	FBOP1		1160	Ceciliyan CTC	PD		1440
Misty-Uva	FBOPF	@	1020	Hingalgoda CTC	PD		1440
Sarnia Plaiderie	FBOPF1		1550	Wattegodde	DUST		1220
Sarnia Plaiderie	OP		1300	OFF GRADES			
Sarnia Plaiderie	OPA		1260	Ingestre	FGS1		1240
Telbedde	OP1	@	1600	Bogawantalawa	FGS1	@	1220
Sarnia Plaiderie	OP1		1600	Wanarajah	FGS1	@	1220
Misty-Uva	OP1	@	1550	Holyrood	FGS1		1220
Gonakelle	OP1		1550	Falcon Lanka	FGS		940
Halpewatta Uva	OP1		1550	Kongahawatta	FGS		920
High Spring	OP1		1550	Gunawardana	FGS	@	900
Sarnia Plaiderie	PEK		1500	Hingalgoda CTC	PF		1180
Aruna Passara	PEK1		1750	Bogoda	BM		1180
Sarnia Plaiderie	PEK1		1750	Gunawardana	BM	@	1120
Halpewatte Uva	PEK1		1750	Avissawella	BM		1080
Aruna Keppetipola	PEK1		1750	Kothmale Hills	BP		1320
UVA HIGH				Chandrika Estate	BOP1A	@	1320
Bandaraeliya	BOP	@	1300	OTHERS			
				Kings Bru	BOPA		2200
				Makandura	BOPA		2150
				New Spring View	BOPA		2150
				Kamarangapitiya	BOPA	@	2100

QUANTITY SOLD

DURING THE PERIOD 26TH FEBRUARY-04TH MARCH 2026	WEEKLY (KGS)		TODATE (KGS)	
	2026	2025	2026	2025
PRIVATE SALES	196,032	305,419	2,297,136	2,052,407
PUBLIC AUCTION	4,063,437	4,624,724	42,324,532	44,598,576
FORWARD CONTRACTS	34,000	62,820	370,560	614,336
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	4,293,469	4,992,963	44,621,668	47,265,319
BMF EXCLUDED FROM PRIVATE SALE	43,200	84,580	285,519	421,530

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
25TH FEBRUARY 2026	4.67	4.76	4.00	1177.54	1205.51	1315.67	3.85	4.14	4.26
04TH MARCH 2026	4.06	4.62	4.17	1127.37	1197.20	1364.76	3.69	4.11	4.46

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	307.18	291.25	306.06
STG.PD	411.75	374.66	386.49
EURO	355.81	313.87	330.31
YEN	1.93	1.96	2.02

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 9 03RD/04TH MARCH 2026	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	998.07	1054.02	1202.97	1022.81	1037.40	1049.45	3.26	3.62	3.93	3.32	3.52	3.34
Western High Grown	1210.52	1170.35	1214.06	1203.63	1151.31	1154.51	3.96	4.02	3.97	3.91	3.91	3.67
CTC High Grown	1081.07	1128.11	1116.43	1118.30	1096.05	1126.58	3.54	3.88	3.65	3.63	3.72	3.58
High Grown (Summary)	1160.71	1146.47	1211.91	1150.34	1117.83	1129.74	3.80	3.94	3.96	3.73	3.80	3.59
Uva Medium Grown	975.34	1090.65	1258.33	973.73	1065.45	1120.96	3.19	3.75	4.11	3.16	3.62	3.56
Western Medium Grown	945.72	1045.92	1180.15	979.28	1029.42	1108.01	3.09	3.59	3.86	3.18	3.50	3.52
CTC Medium Grown	997.25	982.73	985.29	996.13	968.72	944.04	3.26	3.38	3.22	3.23	3.29	3.00
Medium Grown (Summary)	953.18	1055.03	1201.40	977.60	1040.61	1111.52	3.12	3.63	3.93	3.17	3.53	3.53
Orthodox Low Grown	1167.01	1257.88	1486.53	1232.15	1272.83	1431.00	3.82	4.32	4.86	4.00	4.32	4.55
CTC Low Grown	945.51	998.99	996.45	959.80	964.19	1069.47	3.09	3.43	3.26	3.12	3.27	3.40
Low Grown(Summary)	1154.30	1247.21	1451.82	1214.72	1260.07	1405.74	3.78	4.29	4.74	3.94	4.28	4.47
Total	1127.37	1197.20	1364.76	1164.63	1197.73	1304.86	3.69	4.11	4.46	3.78	4.07	4.15

Source: Oanda Exchange Rates

Source: MSL - Averages

WORLD TEA PRODUCTION (M/KGS)

	2024	2025	2026	TODATE			DIFFERENCE +/-	
				2024	2025	2026	2024 vs 2025	2025 vs 2026
Jan								
Sri Lanka	18.7	21.5	20.7	18.7	21.5	20.7	2.8	-0.8
North India	0.4	0.1	2.1	0.4	0.1	2.1	-0.3	2
South India	17	17.1	12.3	17	17.1	12.3	0.1	-4.8

	2023	2024	2025	TODATE			DIFFERENCE +/-	
				2023	2024	2025	2023 vs 2024	2024 vs 2025
Dec								
Bangladesh	7.8	6.4	9.3	102.9	93	94.9	-9.9	1.9
Malawi	4	5	6.1	43.3	49.8	45.4	6.5	-4.4

	2023	2024	2025	TODATE			DIFFERENCE +/-	
				2023	2024	2025	2023 vs 2024	2024 vs 2025
Nov								
Kenya	50.9	47.4	48.9	515.9	542.6	499.7	26.7	-42.9

DETAILS OF AWAITING SALE

SALE NO : 11

Scheduled for 17TH/18TH MARCH 2026

	LOTS	QUANTITY
ExEstate	875	831,910
High & Medium	1,118	471,755
Leafy	1,970	676,996
Semi Leafy	1,500	583,436
Tippy	1,823	819,356
Premium Flowery	338	42,770
OffGrades	2,295	1,184,994
Dust	580	504,795
Total	10,499	5,116,012
RePrint	996	546,331

24/03/2026

Buyers Prompt

25/03/2026

Sellers Prompt

This sale last year
Sale No. 11 | 18TH/19TH MARCH 2025

Lots	:9,731
Re-print Lots	:755
Quantity	:4,872,941 kgs
Re-print Quantity	:388,056 kgs

LOW GROWN CATALOGUES

Violations Excluded

26/02/2026

LEAFY Closed	SEMI-LEAFY Closed	TIPPY Closed
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OTHER MAIN SALE CATALOGUES

26/02/2026

HIGH & MEDIUM Closed	PREMIUM FLOWERY Closed	OFF GRADES Closed
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NO .OF PKGS

132,712

CTC

9,319 Pkgs - 548,265 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust	Approx Selling time of F&W Catalogues	
LC	LC	EB	17TH	
BC	JK	CTB	MARCH 2026	
JK	AS	LC	11.00am	Main Sale - High & Medium
CTB	CTB	BC	2.00pm	Semi - Leafy Teas
EB	EB	FW	4.30pm	Low Grown - Leafy Teas
FW	BC	MB	4.30pm	Low Grown - Tippy Teas
AS	MB	AS		
MB	FW	JK		
BC - BPML Produce Marketing (Pvt) Ltd	FW - Forbes & Walker Tea Brokers (Pvt) Ltd		18TH	
LC - Lanka Commodity Brokers Ltd	AS - Asia Siyaka Commodities PLC		MARCH 2026	
EB - Eastern Brokers Ltd	JK - John Keells PLC		9.00am	Premium Flowery
CTB - Ceylon Tea Brokers PLC	MB - Mercantile Produce Brokers (Pvt)Ltd		9.30am	BOP1A
			10.00am	Ex-Estate
			12.00pm	Off Grade
			2.00pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 12

Scheduled for 24TH/25TH MARCH 2026

	LOTS	QUANTITY
ExEstate	865	844,419
High & Medium	1,179	481,625
Leafy	2,126	750,635
Semi Leafy	1,636	651,672
Tippy	2,200	1,003,483
Premium Flowery	334	43,168
OffGrades	2,571	1,293,650
Dust	605	517,498
Total	11,516	5,586,150
RePrint	1,802	935,001

31/03/2026

Buyers Prompt

02/04/2026

Sellers Prompt

This sale last year
Sale No. 12 | 25TH/26TH MARCH 2025

Lots :10,356
Re-print Lots :809
Quantity :5,041,956 kgs
Re-print Quantity :407,318 kgs

LOW GROWN CATALOGUES

Violations Excluded

06/03/2026

LEAFY

Closed

SEMI-LEAFY

Closed

TIPPY

Closed

OTHER MAIN SALE CATALOGUES

06/03/2026

HIGH & MEDIUM

Closed

PREMIUM FLOWERY

Closed

OFF GRADES

Closed

NO .OF PKGS

146,195

CTC

9,616 Pkgs - 540,683 kgs

CATALOGUE CLOSURE DETAILS

24/25

MARCH 2026

Sale No. 12

The Ex-Estate catalogue closed on 06th March 2026, excluding violations. The Main Sale catalogues too closed on 06th March 2026, excluding violations.

30/31

MARCH 2026

Sale No. 13

The Ex-Estate and Main Sale catalogues are scheduled to close on 12th March 2026.

07/08

APRIL 2026

Sale No. 14

The Ex-Estate and Main Sale catalogues are scheduled to close on 19th March 2026.

HOLIDAY NOTICE

DILMAH CEYLON TEA COMPANY PLC / MJF EXPORTS (PVT) LTD

Please note that Dilmah Ceylon Tea Company PLC / MJF Exports (Pvt) Ltd warehouses will be closed for a stock take from 26 to 28 March 2026 and will not accept any teas during this period. Furthermore, during the month of March all Ex-Estate Teas should be delivered before 3 p.m.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

09TH, 10TH AND 11TH MARCH 2026 (SALE NO.10)

There was fair general demand for the 168,295 packages (11,198,638.00 kilos) available in the market with 26.32% remaining unsold.

MARKETS

Pakistan Packers, Yemen and other Middle Eastern countries were active at lower levels with Bazaar less active. There was reduced participation from Kazakhstan and other CIS states with Afghanistan selective. Egyptian Packers lent support but at easier rates with UK selective at lower levels. Russia were quiet with some enquiry from South Sudan. Local Packers were absent with maintained support from Somalia at the lower end of the market.

OFFERINGS

Orthodox Grades - 2,800 packages (104,420.00 kilos) - 72.86% unsold.

Leaf Grades - 91,760 packages (6,063,127.00 kilos) - 33.50% unsold.

Dust Grades - 53,341 packages (3,989,903.00 kilos) - 16.87% unsold.

Secondary Grades - 20,394 packages (1,041,188.00 kilos) - 12.36% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best - More irregular enquiry with some teas selectively advancing by up to USC18 while others were mostly discounted by up to USC33.

Brighter - More irregular interest and ranged between firm to USC9 dearer to easier by a similar margin.

Mediums - KTDA mediums saw irregular support varying between steady to USC6 dearer for select teas to easier by up to USC10. Plantation mediums were well competed for at firm to USC5 below previous levels.

Lower Medium - Select teas gained by up to USC5 while others mostly lost up to USC9.

Plainer - Firm to dearer by up to USC6 to USC1 below previous rates for the better types.

PF1:

Best - Shed by up to USC12.

Brighter - Irregularly easier by up to USC7 but select lines held about steady.

Mediums - KTDA mediums were irregularly discounted by up to USC12 while plantation mediums saw reduced activity and irregularly shed by to USC28.

Lower Medium - Were irregularly easier by up to USC10.

Plainer - Irregularly lost by up to USC10.

CTC QUOTATIONS	BP1 - USC	PF1 - USC
<i>Best</i>	245 - 452	294 - 336
<i>Good</i>	245 - 312	270 - 317
<i>Good Medium</i>	225 - 301	272 - 300
<i>Medium (KTDA)</i>	172 - 210	230 - 277
<i>Medium (Plantations)</i>	160 - 190	211 - 235
<i>Lower Medium</i>	143 - 175	146 - 222
<i>Plainer</i>	098 - 153	098 - 153

DUST GRADES (M1)

PDUST:

Best - Irregularly shed by up to USC17.

Brighter - Discounted by up to USC19.

Mediums - KTDA mediums were irregularly easier by to USC14 with plantation mediums irregular ranging between steady to USC2 above previous levels to easier by up to USC6.

Lower Medium - Irregularly ranging between firm to USC12 dearer to mostly easier by up to USC6.

Plainer - Were irregularly discounted by up to USC8.

DUST1:

Best - Irregular at mostly easier levels ranging between USC14 below previous rates with some teas about steady to USC3 dearer.

Brighter - Irregularly lost by up to USC18.

Mediums - KTDA mediums shed by up to USC17 while plantation mediums were steady to irregularly dearer by up to USC11.

Lower Medium - Were dearer by up to USC12 to easier by up to USC16.

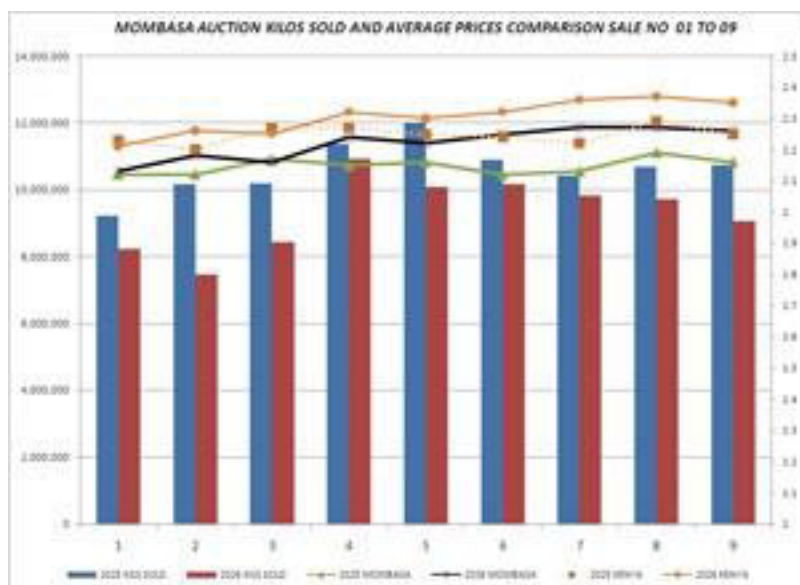
Plainer - Eased by up to USC7.

CTC QUOTATIONS	PDUST - USC	DUST1 - USC
<i>Best</i>	290 - 332	275 - 364
<i>Good</i>	278 - 311	267 - 306
<i>Good Medium</i>	235 - 298	240 - 288
<i>Medium (KTDA)</i>	200 - 246	190 - 255
<i>Medium (Plantations)</i>	194 - 217	171 - 192
<i>Lower Medium</i>	140 - 198	139 - 168
<i>Plainer</i>	101 - 136	100 - 135

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs advanced with PFs steady. Clean well sorted colour Fannings tended dearer while similar DUSTs held value. Other Fannings were about firm with DUSTs selling at previous levels. BMFs were readily absorbed.

SECONDARY QUOTATIONS (USC)	BP/BP2	PF/PF2	FNGS1/FNGS	DUST/DUST2	BMF
Best/Good	260 - 340	242	162 - 241	125 - 285	-
Good Medium/Medium	-	-	130 - 175	120 - 198	-
Lower Medium	136 - 172	111 - 150	110 - 153	091 - 126	100 - 112
Plainer	093 - 138	086 - 134	088 - 125	084 - 111	086 - 100



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

09TH MARCH 2026 (SALE NO.44)

CTC LEAF: 12,422 packages of tea on offer met with a strong demand.

BROKENS/FANNINGS: A few clean liquoring varieties met with a strong demand and sold at around last levels in line with quality. The remainder also sold well and were firm to slightly dearer. BLF teas again sold well at around last levels.

DUST: 2,990 packages of tea on offer met with a fair demand. Good liquoring teas met with fair demand and sold around last levels. Mediums were an easier market by Tk. 5/- to Tk.8/- than last levels. Plain and BLFs were in less demand and had some withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: A strong demand continued for select lines of well made good liquoring varieties which were strongly competed for by mainly the Blenders.

Loose tea buyers lent some support.

Good liquoring Dusts sold well.

Our Catalogue: (Sale 44) Avg : Tk 252.11, Sold 80.09% ,

(Sale 43) Avg : Tk 262.19 , Sold 85.22%

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
Best	2.62-2.34	Best	2.26-2.34
Good	2.14-2.18	Good	2.14-2.18
Medium	2.07-2.12	Medium	2.10-2.14
Plain	2.01-2.06	Plain	2.01-2.06
BLF	1.85-2.14	BLF	2.10-2.14

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

06TH MARCH 2026 (SALE NO.10)

CTC LEAF

DEMAND: Reduced Demand.

MARKET: The total CTC leaf teas sold this week was 67.49 (465548.3kgs) of the total offering of 689845.1Kgs.

BEST & GOOD: - Modest volume of larger broken were on offer with prices selling at irregular and easier levels. Broken & fanning grade continues to meet with demand in line with quality and prices were irregular around last levels following competition. Regional packers along with local buyers were active.

BETTER MEDIUM & MEDIUM: - Overall prices declined by Rs 2 to 4 with Larger & medium broken facing some withdrawal especially with progress of the sale. Fanning sold fully firm. Marginally improved buying was witnessed from one of the major blenders but selectively, Upcountry and Western India packer continued to be fairly active. The CIS & Middle East exporters reduced their offtake considerably and also were very price sensitive. Iraqi & Russian exporters were silent. Exporters to China operated on the fanning grade actively.

PLAINERS: - Larger broken grades faced withdrawals. Remainders were easier by Rs 1 to 2. Exporters remained subdued on the larger broken whilst they operated selectively on the other broken and fanning grade were active on the larger and select medium broken along with the western India packer. Major blenders continued to be very selective.

BUYING PATTERN: The major blenders along with the Western India packer absorbed 47.46% of the total CTC leaf sold.

ORTHODOX LEAF

DEMAND: Selective demand.

MARKET: The Whole leaf grades of both the high & medium grown sold at irregular levels. Broken grade saw a slight reduction in demand and prices were irregularly easier. Fanning grades on the high grown sold easier with some invoices facing withdrawals whilst the others sold at steady prices.

BUYING PATTERN: CIS, Russia & up-country buyers continued to be fairly active.

CTC DUST

DEMAND: Continued good demand.

MARKET: CTC dust offer this week was at 213971.69Kgs of which 186682.15kgs were sold (87.25%). Best and good teas continue to meet good demand from the regional packer along with local buyers and prices ruling firm closely following quality and competition. Better medium teas sold irregular and lower. Medium and the plainer category teas sold at irregularly around last levels.

BUYING PATTERN: Major blenders were selective once again, regional packers and up-country buyers were active on best & good teas. Exporters were active on better medium, medium & plainer sorts.

ORTHODOX DUST

DEMAND: Good but selective demand.

MARKET: -Primary dusts sold at irregular prices following quality and competition especially on the high grown, others sold dearer. Secondary teas saw a decline in prices for the high grown whilst the others were steady.

BUYING PATTERN: Regional & local packers were active on primary dusts. Exporters continue to be choosy on the secondary dusts.

Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

10TH MARCH 2026 (SALE NO.10)

	2025	2024
CTC	18,135	No Sale
ORTHODOX	48,400	No Sale
DUST	12,535	No Sale

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT:

Good demand seen so far for nominal quantity of clean, well-made Whole Leaf and Broken. Remainder Whole Leaf and Broken irregular and selling in line with quality. Cleaner Secondaries irregular around last. Browner, stalkier sorts witnessing subdued demand and selling irregularly lower in line with quality.

BUYING PATTERN:

Middle East : Active

CIS: Good Support

Courtesy - J.Thomas & Co. Pvt. Ltd

COCHIN AUCTION

10TH MARCH 2026 (SALE NO.11)

QUANTITY	2026 kgs	2025 kgs	Difference
ORX LEAF	1,56,741	1,60,331	(3,590)
CTC LEAF	20,769	32,861	(12,092)
TOTAL	1,77,510	1,93,192	(15,682)

COCHIN DUST

DEMAND: Good but selective enquiry.

MARKET: Popular and good liquoring Medium sorts generally sold easier by Rs. 2/- to 3/- and more. Mediums sold at barely steady to at times easier following quality. Plainers tended easier as well expect the PD grade which were at firm levels.

BUYERS : AVT was the mainstay of the market but operated with lower price limits. Devgiri selectively operated on SRD grade. TCPL and KSCSC maintained.

Fair demand from HUL. Local demand continued to be subdued. Exporters seen at lower levels.

Courtesy - J.T. COCHIN

GUWAHATI AUCTION

10TH MARCH 2026 (SALE NO.10)

Guwahati Opening CTC Market Report

Market:

There is good demand at levels irregularly around last. Buying Pattern:

HUL, other packeteers selective, Western India, North India and local buyers operating.

Courtesy - ASSOCIATED BROKERS PVT. LTD.

MALAWI AUCTION

There was less interest for the 5760 packages on offer at irregular rates where sold.

BP1 held firm.

PF1 were not supported this week.

PD were firm to 4USC dearer.

D1 were discounted up to 5USC.

PF1SC - Single invoice on offer was taken out.

Secondary fngs sold at irregular rates where sold, respective dusts were neglected.

Courtesy - TEA BROKERS CENTRAL AFRICA LIMITED

SILIGURI AUCTION

The above market report details were not available at the time of printing this publication.

TEA SALE ARRANGEMENTS FOR THE SECOND QUARTER OF 2026

APRIL / MAY / JUNE

APPLICABLE TO BUYERS WHO PAY VAT WEEKLY

Sale No.	Date of Sale	Catalogue Closing Dates Ex-Estate & Main Sale	Prompt Dates		10% Payment	E-Platform Levy Prompt Dates		Buyer Tins to be delivered to Brokers	Tins available for collection from Brokers
			Buyers	Sellers		Buyers	Sellers		
APRIL 2026									
14	Tue 07 th & Wed 08 th	19/03/2026 at 4.30 p.m.	15-Apr-2026	16-Apr-2026	10-Apr-2026	15-Apr-2026	17-Apr-2026	19-Mar-2026	25/26-Mar 2025
15	Tue 21 st & Wed 22 nd	26/03/2026 at 4.30 p.m.	28-Apr-2026	29-Apr-2026	24-Apr-2026	28-Apr-2026	30-Apr-2026	26-Mar-2026	02-Apr-2026
16	Mon 27 th & Tue 28 th	02/04/2026 at 4.30 p.m.	04-May-2026	05-May-2026	30-Apr-2026	04-May-2026	06-May-2026	02-Apr-2026	08/09-Apr-2026
MAY 2026									
17	Tue 05 th & Wed 06 th	09/04/2026 at 4.30 p.m.	12-May-2026	13-May-2026	08-May-2026	12-May-2026	14-May-2026	09-Apr-2026	22/23-Apr-2026
18	Tue 12 th & Wed 13 th	23/04/2026 at 4.30 p.m.	19-May-2026	20-May-2026	15-May-2026	19-May-2026	21-May-2026	23-Apr-2026	29/30-Apr-2026
19	Tue 19 th & Wed 20 th	30/04/2026 at 4.30 p.m.	26-May-2026	27-May-2026	22-May-2026	26-May-2026	29-May-2026	30-Apr-2026	06/07-May-2026
20	Mon 25 th & Tue 26 th	07/05/2026 at 4.30 p.m.	01-Jun-2026	02-Jun-2026	29-May-2026	01-Jun-2026	03-Jun-2026	07-May-2026	13/14-May-2026
JUNE 2026									
21	Tue 02 nd & Wed 03 rd	14/05/2026 at 4.30 p.m.	09-Jun-2026	10-Jun-2026	05-Jun-2026	09-Jun-2026	11-Jun-2026	14-May-2026	20/21-May-2026
22	Tue 09 th & Wed 10 th	21/05/2026 at 4.30 p.m.	16-Jun-2026	17-Jun-2026	12-Jun-2026	16-Jun-2026	18-Jun-2026	21-May-2026	27/29-May-2026
23	Tue 16 th & Wed 17 th	29/05/2026 at 4.30 p.m.	23-Jun-2026	24-Jun-2026	19-Jun-2026	23-Jun-2026	25-Jun-2026	29-May-2026	03/04-Jun-2026
24	Tue 23 rd & Wed 24 th	04/06/2025 at 4.30 p.m.	30-Jun-2026	01-Jul-2026	26-Jun-2026	30-Jun-2026	02-Jul-2026	04-Jun-2026	10/11-Jun-2026

TEA SALE ARRANGEMENTS FOR THE SECOND QUARTER OF 2026

APRIL / MAY / JUNE

APPLICABLE TO BUYERS WITH BANK GUARANTEES - ON VAT

Sale No.	Date of Sale	Catalogue Closing Dates Ex-Estate & Main Sale	Prompt Dates		10% Payment	E-Platform Levy Prompt Dates		VAT Summary	VAT Prompt Dates		Buyer Tins to be delivered to Brokers	Tins available for collection from Brokers
			Buyers	Sellers		Buyers	Sellers		Buyers	Sellers		
APRIL 2026												
14	Tue 07 th & Wed 08 th	19/03/2026 at 4.30 p.m.	15-Apr-2026	16-Apr-2026	10-Apr-2026	15-Apr-2026	17-Apr-2026	Nil	Nil	Nil	19-Mar-2026	25/26-Mar 2026
15	Tue 21 st & Wed 22 nd	26/03/2026 at 4.30 p.m.	28-Apr-2026	29-Apr-2026	24-Apr-2026	28-Apr-2026	30-Apr-2026	Nil	Nil	Nil	26-Mar-2026	02-Apr-2026
16	Mon 27 th & Tue 28 th	02/04/2026 at 4.30 p.m.	04-May-2026	05-May-2026	30-Apr-2026	04-May-2026	06-May-2026	30-Apr-2026	05-May-2026	06-May-2026	02-Apr-2026	08/09-Apr-2026
MAY 2026												
17	Tue 05 th & Wed 06 th	09/04/2026 at 4.30 p.m.	12-May-2026	13-May-2026	08-May-2026	12-May-2026	14-May-2026	Nil	Nil	Nil	09-Apr-2026	22/23-Apr-2026
18	Tue 12 th & Wed 13 th	23/04/2026 at 4.30 p.m.	19-May-2026	20-May-2026	15-May-2026	19-May-2026	21-May-2026	Nil	Nil	Nil	23-Apr-2026	29/30-Apr-2026
19	Tue 19 th & Wed 20 th	30/04/2026 at 4.30 p.m.	26-May-2026	27-May-2026	22-May-2026	26-May-2026	29-May-2026	Nil	Nil	Nil	30-Apr-2026	06/07-May-2026
20	Mon 25 th & Tue 26 th	07/05/2026 at 4.30 p.m.	01-Jun-2026	02-Jun-2026	29-May-2026	01-Jun-2026	03-Jun-2026	29-May-2026	02-Jun-2026	03-Jun-2026	07-May-2026	13/14-May-2026
JUNE 2026												
21	Tue 02 nd & Wed 03 rd	14/05/2026 at 4.30 p.m.	09-Jun-2026	10-Jun-2026	05-Jun-2026	09-Jun-2026	11-Jun-2026	Nil	Nil	Nil	14-May-2026	20/21-May-2026
22	Tue 09 th & Wed 10 th	21/05/2026 at 4.30 p.m.	16-Jun-2026	17-Jun-2026	12-Jun-2026	16-Jun-2026	18-Jun-2026	Nil	Nil	Nil	21-May-2026	27/29-May-2026
23	Tue 16 th & Wed 17 th	29/05/2026 at 4.30 p.m.	23-Jun-2026	24-Jun-2026	19-Jun-2026	23-Jun-2026	25-Jun-2026	Nil	Nil	Nil	29-May-2026	03/04-Jun-2026
24	Tue 23 rd & Wed 24 th	04/06/2026 at 4.30 p.m.	30-Jun-2026	01-Jul-2026	26-Jun-2026	30-Jun-2026	02-Jul-2026	30-Jun-2026	02-Jul-2026	03-Jul-2026	04-Jun-2026	10/11-Jun-2026

HOLIDAYS FOR THE SECOND QUARTER OF 2026

Wednesday, 1st April – Bak Full Moon Poya Day

Friday, 3rd April – Good Friday

Monday, 13th April – Day prior to Sinhala and Tamil New Year Day

Tuesday, 14th April – Sinhala and Tamil New Year Day

Friday, 1st May – Vesak Full Moon Poya Day

Friday, 1st May – May Day

Saturday, 2nd May – Day following Vesak Full Moon Poya Day

Thursday, 28th May – Id-UI-Adha (Hadji Festival)

Saturday, 30th May – Adhi Poson Full Moon Poya Day

Monday, 29th June - Poson Full Moon Poya Day